

REGIONAL SCHOOL DISTRICT No. 20
BOARD OF EDUCATION
Special Meeting Minutes
September 8, 2025

Finance Committee

Committee Members

John Morosani, Chair	Ashley Hall Daddona
Scott Pottbecker	Ashley Westfall

1. Call to Order The Finance Committee meeting held at Lakeview High School and via teleconference was called to order at 6:09 p.m. by John Morosani.

Members present: John Morosani, Chair, Ashley Hall Daddona, Scott Pottbecker, and Ashley Westfall.

Also present: Jeffrey Villar, Ph.D., Superintendent, and Julia Cardillo, Chief Financial Officer.

2. Approval of Finance Committee Special Meeting Minutes of May 22, 2025
Ashley Westfall made a motion for the Approval of the Finance Committee Special Meeting Minutes of May 22, 2025. Ashley Hall Daddona seconded the motion. There was no discussion. The motion passed with John Morosani and Scott Pottbecker abstaining.
3. Opening of Audit Services Bids Received - Discussion
Dr. Villar opened by providing background information that the district is moving in a different direction with auditing services. The recent RFP for auditing services was an effort to acquire a new firm and have a fresh set of eyes apply as much scrutiny as possible and best practice toward auditing the Region 20 books. He then turned it over to Julia Cardillo who commented the district received one bid from the firm CLA (CliftonLarsonAllen). She added that she reached out to 5-6 firms: speaking with CASBO (Connecticut Association of School Business Officials) to drum up interest in submitting a bid to the district. Julia Cardillo shared the Technical Details and Dollar Cost Bid with the Committee. Discussion included but was not limited to funding to cover the cost of a new firm, acquiring references from other school districts utilizing this firm, number of resources the firm would dedicate to the district, and clarification regarding one of the audit reports to name a few.

There was consensus from Committee members to bring this bid forward to the full Board of Education as an Action Item at its next meeting on September 11, 2025.
4. Adjournment There being no further business to come before this Committee the meeting adjourned at 6:44 p.m.

Respectfully submitted,
Christine Escobar
Secretary, pro-tem